FORM D

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

OMB	APPROVAL	_
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OMB Number:

3235-0076

Expires: April 30, 2008
Estimated average burden

hours per response.....16.00

SEC USE ONLY						
Prefix		Serial				
	DATE RECE	EIVED				
		_				

Name of Offering (□ cl	neck if this is an amendment and na	me has changed, a	ind indicate chan	ge.)	
Nashuk Partners, L.P Lin	nited Partnership Interests				
Filing Under (Check box(es) that ap	ply): Rule 504	☐ Rule 505	☑ Rule 506	☐ Section 4(6)	□ ULOE
Type of Filing:	iling				
•	A. BASIC	IDENTIFICAT	ON DATA		
1. Enter the information requested	about the issuer.				
Name of Issuer (□ c	heck if this is an amendment and n	ame has changed,	and indicate char	ige.)	
Nashuk Partners, L.P.					
Address of Executive Offices (N	umber and Street, City, State, Zip C	ode)		Telephone Number (Incli	uding Area Code)
240 E. Deloney Avenue, Ja	ckson, Wyoming 83001		_	(307)	733-7785
Address of Principal Business Oper	ations (Number and Street, City, St	tate, Zie √ (oùe), —	SSED	Telephone Number (Incli	uding Area Code)
(if different from Executive Offices)	ı	1 11000			
Brief Description of Business		0ED 0 4	0007		
Investment in Securties		SEP 2 4	2007		
			<u> </u>		
Type of Business Organization:		IHOWS	ON .		
□ corporation	☑ limited partnership, already	formed FINANC	IAI □ oth	er (please specify):	
☐ business trust	☐ limited partnership, to be for	med			
		Montl	n Year	_	
Actual or Estimated Date of Incorpo	ration or Organization:	0	3 0 7		☐ Estimated
Jurisdiction of Incorporation or Orga	inization: (Enter two-letter U.S. Pos	tal Service abbrevi	ation for State:		
	CN for (Canada; FN for other	er foreign jurisdict	ion) DE	

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United Stated registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control num

SEC 1972 (6-02)

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A. BASIC IDENTIFICATION DATA

- Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of

partnership issuer			_		
Check Box(es) that Apply:		er of partnership issuers Beneficial Owner	s. □Executive Officer	□Director	☑ General and/or Managing Partner
Full Name (Last name first,				<u> </u>	
Texada Capital, LLC - Ger					
Business or Residence Add 240 E. Deloney Avenue, Ja			Zip Code)		
Check Box(es) that Apply:	☐ Promoter	□Beneficial Owner	□Executive Officer	□Director	☑General and/or Managing Partner
Full Name (Last name first, Texada Management, LLC					
Business or Residence Add 240 E. Deloney Avenue, J			'ip Code)		
Check Box(es) that Apply:	☐ Promoter	⊠Beneficial Owner	□Executive Officer	□Director	⊠General and/or Managing Partner
Full Name (Last name first, Cannell, J. Carlo - Portfoli		Managing Member of	General Partner		
Business or Residence Add 240 E. Deloney Avenue, J			Zip Code)		,
Check Box(es) that Apply:	☐ Promoter	☑Beneficial Owner	□Executive Officer	□Director	□General and/or Managing Partner
Full Name (Last name first, Dean, Christopher S	if individual)				
Business or Residence Add 240 E. Deloney Avenue, J			Zip Code)		
Check Box(es) that Apply:	☐ Promoter	☑Beneficial Owner	□Executive Officer	□Director	□General and/or Managing Partner
Full Name (Last name first, Van Doren, Jr., Richard D.				•	
Business or Residence Add 240 E. Deloney Avenue, J			Zip Code)		
Check Box(es) that Apply:	☐ Promoter	□Beneficial Owner	□Executive Officer	□Director	□General and/or Managing Partner
Full Name (Last name first,	if individual)				
Business or Residence Add	iress (Number a	nd Street, City, State, Z	Cip Code)		
Check Box(es) that Apply:	☐ Promoter	□Beneficial Owner	□Executive Officer	□Director	□General and/or Managing Partner
Full Name (Last name first,	if individual)				
Business or Residence Add	ress (Number a	nd Street, City, State, Z	Lip Code)		

•	•							.,					
			·		B. INI	FORMAT	ION ABO	UT OFF	ERING				
1.	Has th	e issuer	sold, or d	oes the iss	suer inten	d to sell, to	o non-accr	edited inv	estors in th	nis offering	ı?	Yes	No 🔀
				Answer al	lso in App	endix, Col	umn 2, if fi	ling under	ULOE.				
2.	What i	is the min	imum inv iver at th	estment the sole dis	nat will be scretion o	accepted of the Gen	from any i eral Partr	ndividual? i er	***********	•••••••	•••••	\$ <u>500</u>	0,000*
3.	Does the offering permit joint ownership of a single unit?									•••••	Yes ⊠	No	
4.	commis If a per state o of such	ssion or si son to be r states, lis n a broker	milar remulisted is an st the name or dealer,	neration fo associated e of the bro you may se	r solicitation d person or oker or deal et forth the i	n of purcha agent of a er. If more	broker or o	nection with dealer regis i) persons t	sales of se tered with to be listed a	ecurities in the SEC and	he offering.		
Full	Name	(Last nan	ne first, if	individual)		OT APPLI	CABLE						
Bus	iness o	r Resider	nce Addre	ess (Numb	er and Str	eet, City,	State, Zip	Code)					
Nan	ne of As	ssociated	Broker o	r Dealer					·	"			
							olicit Purc						
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Nan	ne of As	ssociated	Broker o	r Dealer									
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Full	Name	(Last nan	ne first, if	individual)								
Bus	iness o	r Resider	nce Addre	ess (Numb	er and Str	eet, City,	State, Zip	Code)					
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(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero". If the transaction is an exchange offering, check this box \square and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.				
	Time of Consults		Aggregate		Amount Already
	Type of Security	¢	Offering Price	\$	Sold
	Debt	\$ \$		- پ پ	-
	Equity D Common D Preferred	Φ		Ψ	
	Convertible Securities (including warrants)	\$		\$	
	Partnership Interests	\$	500,000,000	- \$	1,000,000
	Other (Specify)	\$	-	- \$	
	Total	\$	500,000,000	_ \$	1,000,000
	Answer also in Appendix, Column 3, if filing under ULOE.				
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero".		Number Investors		Aggregate Dollar Amount of Purchases
	Accredited Investors		11 vestors	9	1,000,000
	Non-accredited Investors			— ;	
	Total (for filings under Rule 504 only)			— Ş	
	Answer also in Appendix, Column 4, if filing under ULOE.			_	
	requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.		Tuno of	Do	llar Amount Sold
	Type of offering		Type of Security		ilai Amount Soid
	Rule 505			\$	
	Regulation A			\$	
	Rule 504			\$	
	Total			\$	
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.				
	Transfer Agent's Fees		X	\$	
	Printing and Engraving Costs			\$	
	Legal Fees			\$	10,000
	Accounting Fees		X	\$	
	Engineering Fees			\$	
	Sales Commissions (specify finders' fees separately)		X	\$	
	Other Expenses (identify) Postage, telephone, travel and blue sky filing fees		区	\$	10,000
	Total		X	\$	20,000

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer."

\$ 499,980,000

5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.

			Payments to Officers Directors, & Affiliates			Payments to Others
Salaries and fees	X	\$_	0*	X	\$_	0
Purchase of real estate	X	\$_	0	X	\$_	0
Purchase, rental or leasing and installation of machinery and equipment	X	\$_	0	X	\$_	0
Construction or leasing of plant buildings and facilities	X	\$_	0	X	\$_	0
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	X	\$ _	0	X	\$ _	0
Repayment of indebtedness	X	\$_	0	X	\$_	0
Working capital Other (specify)	X	\$_	0	X	\$_	0
	- _ [X]	\$_	0	X	\$_	499,980,000**
Column Totals	X	\$_	0	X	\$_	499,980,000**
Total Payments Listed (column totals added)			X \$		4	99,980,000

D. FEDERAL SIGNATURE

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type)	Signature Date						
Nashuk Partners, L.P.	Carlo Call September 12, 2007	,					
Name of Signer (Print or Type)	Title of Signer (Print or Type)						
J. Carlo Cannell	Managing Member of the General Partner of the Issuer						

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

** Any difference between \$499,980,000 and the Management Fee.

^{*} It is anticipated that Texada Management, LLC will manage the Issuer (the "Manager"). In its capacity as the Manager, it will receive a management fee paid quarterly in advance equal to .75% per annum of the net asset value of the Limited Partnership Interests of the Issuer (the "Management Fee").